

Fill in this information to identify the case:

United States Bankruptcy Court for the:
Western District of Texas

Case number (if known): _____ Chapter 11

 Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>MRUCKER INDUSTRIES, INC.</u>		
2. All other names debtor used in the last 8 years	<u>Blue Diamond Remodeling, Inc. & BDR</u> <u>Blue Diamond M.E.P. LTD Co. & BD MEP</u> <u>Exotic Stone Works LLC & ESW</u> <u>Diamond Millworks LLC & DM</u>		
Include any assumed names, trade names, and <i>doing business as names</i>			
3. Debtor's federal Employer Identification Number (EIN)	<u>8 7 - 0 9 3 8 9 8 9</u>		
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business	
	<u>237 Benelli Drive</u> Number Street	 Number Street	
	<u>Hutto, TX 78634</u> City State ZIP Code	 P.O. Box City State ZIP Code	
	<u>Williamson</u> County	Location of principal assets, if different from principal place of business	
		 Number Street City State ZIP Code	
5. Debtor's website (URL)	<u>https://www.bluediamondremodeling.com</u>		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor Name	<u>MRUCKER INDUSTRIES, INC.</u>	Case number (if known)
<p>7. Describe debtor's business</p> <p>A. Check one:</p> <p><input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A)) <input type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) <input type="checkbox"/> Railroad (as defined in 11 U.S.C. §101(44)) <input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A)) <input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6)) <input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. §781(3)) <input checked="" type="checkbox"/> None of the above</p> <hr/> <p>B. Check all that apply:</p> <p><input type="checkbox"/> Tax-exempt entity (as described in 26 U.S.C. §501) <input type="checkbox"/> Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3) <input type="checkbox"/> Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))</p> <hr/> <p>C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .</p> <p><u>2</u> <u>3</u> <u>6</u> <u>1</u></p>		
8. Under which chapter of the Bankruptcy Code is the debtor filing?	<p>Check one:</p> <p><input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11. Check all that apply:</p> <p><input checked="" type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). <input checked="" type="checkbox"/> The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). <input type="checkbox"/> The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11</i> (Official Form 201A) with this form. <input type="checkbox"/> The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.</p> <p><input type="checkbox"/> Chapter 12</p>	
9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?	<p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. District _____ When _____ Case number _____ MM / DD / YYYY</p> <p>District _____ When _____ Case number _____ MM / DD / YYYY</p>	
If more than 2 cases, attach a separate list.		
10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?	<p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Debtor _____ Relationship _____ District _____ When _____ MM / DD / YYYY</p> <p>Case number, if known _____</p>	
<p>List all cases. If more than 1, attach a separate list.</p>		

Debtor MRUCKER INDUSTRIES, INC.
Name

Case number (if known) _____

11. Why is the case filed in this district?*Check all that apply:* Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?** No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)** It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

 It needs to be physically secured or protected from the weather. It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). Other _____**Where is the property?** _____

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured? No Yes. Insurance agency _____
Contact name _____
Phone _____**Statistical and administrative information****13. Debtor's estimation of available funds?***Check one:* Funds will be available for distribution to unsecured creditors. After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.**14. Estimated number of creditors**

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,000-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 10,001-25,000		<input type="checkbox"/> More than 100,000	

15. Estimated assets

<input type="checkbox"/> \$0-\$50,000	<input checked="" type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Debtor

MRUCKER INDUSTRIES, INC.

Name

Case number (if known) _____

16. Estimated liabilities

<input type="checkbox"/> \$0-\$50,000	<input checked="" type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/29/2023
MM/ DD/ YYYY

 /s/ Maxwell Rucker

Signature of authorized representative of debtor

Maxwell Rucker

Printed name

Title CEO

18. Signature of attorney

 /s/ Robert C Lane

Signature of attorney for debtor

Date 06/29/2023

MM/ DD/ YYYY

Robert C Lane
Printed name

The Lane Law Firm
Firm name

6200 Savoy Dr Ste 1150
Number 6200 Street Savoy Dr Ste 1150

Houston
City

TX State 77036-3369 ZIP Code

(713) 595-8200
Contact phone

notifications@lanelaw.com
Email address

24046263
Bar number

TX State

[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

[Caption as in Form 416B]

**Attachment to Voluntary Petition for Non-Individuals Filing for
Bankruptcy under Chapter 11**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is

2. The following financial data is the latest available information and refers to the debtor's condition on

a. Total assets	\$1,040,182.18
b. Total debts (including debts listed in 2.c., below)	\$1,687,047.15
c. Debt securities held by more than 500 holders	

Approximate
number of
holders:

secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>
d. Number of shares of preferred stock					
e. Number of shares common stock					

Comments, if any:

3. Brief description of debtor's business Residential Remodeling, Construction, Cabinetry, Countertops, Electrical & Plumbing

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

Fill in this information to identify the case:

Debtor name MRUCKER INDUSTRIES, INC.United States Bankruptcy Court for the:
Western District of Texas

Case number (if known): _____

 Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- Amended Schedule* _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/29/2023
MM/ DD/ YYYY

X/s/ Maxwell Rucker

Signature of individual signing on behalf of debtor

Maxwell Rucker
Printed nameCEO
Position or relationship to debtor

Fill in this information to identify the case:	
Debtor name	MRUCKER INDUSTRIES, INC.
United States Bankruptcy Court for the: Western District of Texas	
Case number (if known): _____	

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Chase PO Box BOX 78039 Phoenix, AZ 85062		Credit Card				\$49,013.00
2	Chase Cardmember Services PO Box 6294 Carol Stream, IL 60197		Credit Card				\$47,664.73
3	Chris Spene c/o Kaplan Law Firm PLLC 3901 S Lamar Blvd Suite 260 Austin, TX 78704		Unpaid Commissions - Blue Diamond Remodeling	Disputed			\$76,288.68
4	Fox Capital Group 65 Broadway Suite 804 New York, NY 10006		Merchant Cash Advance - MRucker Industries	Disputed			\$175,000.00
5	Fox Capital Group, Inc. 140 Broadway 4th Floor New York, NY 10005		Mercahant Cash Advance - MRucker Industries	Disputed			\$150,000.00
6	Gold Funding Group 262 Albany Avenue Brooklyn, NY 11213		Merchant Cash Advance - Blue Diamond MEP LTD Co.	Disputed			\$43,701.00
7	Hardware Resources PO Box 732674 Dallas, TX 75373		Tools				\$35,266.35
8	Home Depot Credit Services PO Box 790345 Saint Louis, MO 63179		Credit Card - Blue Diamond Remodeling				\$23,872.00

Debtor MRUCKER INDUSTRIES, INC.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9 Home Depot Credit Services PO Box 790345 Saint Louis, MO 63179		Credit Card - Remodel Management				\$10,643.00
10 Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		Debt is for BDR, DMW, ESW and MEP 2019-2021				\$117,296.08
11 IOU Financial 600 TownPark Lane Suite 100 Kennesaw, GA 30144		Commercial Loan - Blue Diamond Remodeling	Disputed			\$150,000.00
12 Kapitus LLC 2500 Wilson Boulevard Suite 350 Arlington, VA 22201		Merchant Cash Advance - Diamond Millworks	Disputed			\$113,100.00
13 LG Funding LLC 1218 Union St Suite 2 Brooklyn, NY 11225		Merchant Cash Advance - Exotic Stone WOrks	Disputed			\$50,000.00
14 NewCo Capital Group 25 Robert Pitt Dr 204 Monsey, NY 10952		Merchant Cash Advance - Blue Diamond Remodeling	Disputed			\$150,000.00
15 Protrade Credit PO Box 105525 Atlanta, GA 30348-5525		Credit Card - Remodel Management				\$37,943.64
16 U.S. Small Business Administration 1545 Hawkins Blvd 202 El Paso, TX 79925		SBA Loan - Blue Diamond Remodeling				\$150,000.00
17 U.S. Small Business Administration 1545 Hawkins Blvd 202 El Paso, TX 79925		SBA Loan - Blue Diamond MEP Ltd Co.				\$51,600.00
18 U.S. Small Business Administration 1545 Hawkins Blvd 202 El Paso, TX 79925		SBA Loan - Exotic Stone Works, LLC				\$19,800.00
19 Wex Bank P.O. Box 4337 Carol Stream, IL 60197		Invoice - Blue Diamond Remodeling	Disputed			\$12,399.15
20 Winston Water Coller of Austin, Ltd 15605 Tacon Lane Pflugerville, TX 78660		Invoice Supplies - Blue Diamond MEP LTD Co.				\$13,548.92

Fill in this information to identify the case:

Debtor name MRUCKER INDUSTRIES, INC.United States Bankruptcy Court for the:
Western District of Texas

Case number (if known): _____

 Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

No. Go to Part 2.
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
--	------------------------------------

2. Cash on hand**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1 <u>Chase Bank</u>	<u>Checking account</u>	<u>1389</u>	<u>\$32,806.05</u>

Additional Page Total - See continuation page for additional entries

4. Other cash equivalents (Identify all)

None

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$37,748.02**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

No. Go to Part 3.
 Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 _____ **\$39,750.00**

Debtor MRUCKER INDUSTRIES, INC.
Name

Case number (if known) _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

None**17. Total of Part 4**

Add lines 14 through 16 (including any additional sheets). Copy the total to line 83.

\$0.00**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?** No. Go to Part 6. Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

19. Raw materials**None****20. Work in progress****None****21. Finished goods, including goods held for resale****None****22. Other inventory or supplies****None****23. Total of Part 5**

Add lines 19 through 22 (including any additional sheets). Copy the total to line 84.

\$0.00**24. Is any of the property listed in Part 5 perishable?** No Yes**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?** No Yes**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?** No Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

Debtor

MRUCKER INDUSTRIES, INC.

Name

Case number (if known) _____

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)? No. Go to Part 7. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

28. Crops — either planted or harvested**None****29. Farm animals** Examples: Livestock, poultry, farm-raised fish**None****30. Farm machinery and equipment** (Other than titled motor vehicles)**None****31. Farm and fishing supplies, chemicals, and feed****None****32. Other farming and fishing-related property not already listed in Part 6****None****33. Total of Part 6**

Add lines 28 through 32. Copy the total to line 85.

\$0.00**34. Is the debtor a member of an agricultural cooperative?** No Yes. Is any of the debtor's property stored at the cooperative? No Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?** No Yes**36. Is a depreciation schedule available for any of the property listed in Part 6?** No Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?** No Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles**

Debtor MRUCKER INDUSTRIES, INC. _____ Case number (if known) _____
 Name _____

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

39. Office furniture

39.1 <u>Desks (28)</u>	<u>(Unknown)</u>	<u>\$2,584.00</u>
------------------------	------------------	-------------------

Additional Page Total - See continuation page for additional entries \$11,893.00

40. Office fixtures

None

41. Office equipment, including all computer equipment and communication systems equipment and software

41.1 <u>CNC (Diamond Millworks)</u>	<u>(Unknown)</u>	<u>\$30,000.00</u>
-------------------------------------	------------------	--------------------

Additional Page Total - See continuation page for additional entries \$87,500.00

42. Collectibles *Examples: Antiques and figurines; paintings, prints or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles*

None

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86. \$131,977.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Debtor MRUCKER INDUSTRIES, INC. _____ Case number (if known) _____
 Name _____

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 <u>2017 Chevrolet G2500 / Blue Diamond Remodeling</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$21,183.00</u>
47.2 <u>2017 Chevrolet G2500 / Blue Diamond Remodeling</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$18,300.00</u>
47.3 <u>2016 Ford Transit Van / Blue Diamond Remodeling</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$11,776.00</u>
Additional Page Total - See continuation page for additional entries			<u>\$263,262.00</u>

48. Watercraft, trailers, motors, and related accessories Examples:
 Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 <u>Dump Trailer / Blue Diamond Remodeling</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$4,000.00</u>
48.1 <u>Car Hauler / Blue Diamond Remodeling</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$1,500.00</u>

49. Aircraft and accessories

None

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

None

51. Total of Part 8

Add lines 47 through 50. Copy the total to line 87.

\$320,021.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No
 Yes

Part 9: Real Property

54. Does the debtor own or lease any real property?

No. Go to Part 10.
 Yes. Fill in the information below.

General description <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest

Debtor	<u>MRUCKER INDUSTRIES, INC.</u>	Case number (if known)
	Name	

None

56. Total of Part 9
Add the current value on lines 55.1 through 55.3 and entries from any addition sheets. Copy the total to line 88. **\$0.00**

57. Is a depreciation schedule available for any of the property listed in Part 9?
 No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?
 No
 Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?
 No. Go to Part 11.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

60. Patents, copyrights, trademarks, and trade secrets
None

61. Internet domain names and websites

61.1 <u>https://www.bluediamondremodeling.com</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	\$1.00
---	------------------	--------------------------	---------------

Additional Page Total - See continuation page for additional entries **\$3.00**

62. Licenses, franchises, and royalties
None

63. Customer lists, mailing lists, or other compilations
None

64. Other intangibles, or intellectual property
None

65. Goodwill
None

66. Total of Part 10
Add lines 60 through 65. Copy the total to line 89. **\$4.00**

Debtor MRUCKER INDUSTRIES, INC.
Name

Case number (if known) _____

67. Do your lists or records include personally identifiable information of customers? (as defined in 11 U.S.C. §§ 101(41A) and 107)

 No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

 No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

 No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

 No. Go to Part 12.
 Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

None

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

None

73. Interests in insurance policies or annuities

None

74. Causes of action against third parties (whether or not a lawsuit has been filed)

None

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1 Employee Retention Credit(Unknown)Nature of Claim ERCAmount Requested (Unknown)

76. Trusts, equitable or future interests in property

None

77. Other property of any kind not already listed Examples: Season tickets, country club membership

Debtor MRUCKER INDUSTRIES, INC. _____ Case number (*if known*) _____
Name _____

None

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90. _____ **\$0.00**

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No
 Yes

Debtor MRUCKER INDUSTRIES, INC. _____ Case number (if known) _____
 Name _____

Part 12: Summary

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	<u>\$37,748.02</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	<u>\$387,438.00</u>	
82. Accounts receivable. Copy line 12, Part 3.	<u>\$162,994.16</u>	
83. Investments. Copy line 17, Part 4.	<u>\$0.00</u>	
84. Inventory. Copy line 23, Part 5.	<u>\$0.00</u>	
85. Farming and fishing-related assets. Copy line 33, Part 6.	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; collectibles. Copy line 43, Part 7.	<u>\$131,977.00</u>	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	<u>\$320,021.00</u>	
88. Real property. Copy line 56, Part 9.....		→ <u>\$0.00</u>
89. Intangibles and intellectual property. Copy line 66, Part 10.	<u>\$4.00</u>	
90. All other assets. Copy line 78, Part 11.	<u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column.....	91a. <u>\$1,040,182.18</u>	91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92		<u>\$1,040,182.18</u>

Debtor

MRUCKER INDUSTRIES, INC.

Name

Case number (if known) _____

Additional Page

All cash or cash equivalents owned or controlled by the debtor			Current value of debtor's interest
3. Checking, savings, money market, or financial brokerage accounts - <i>Continued</i>			
Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.2 <u>Chase Bank</u>	<u>Checking account</u>	<u>0225</u>	<u>\$4,093.76</u>
3.3 <u>Chase Bank</u>	<u>Checking account</u>	<u>0233</u>	<u>\$758.08</u>
3.4 <u>Chase Bank</u>	<u>Checking account</u>	<u>0258</u>	<u>\$4.09</u>
3.5 <u>Chase Bank</u>	<u>Checking account</u>	<u>0266</u>	<u>\$86.04</u>
			Current value of debtor's interest
8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent - <i>Continued</i>			
Description, including name of holder of prepayment			
8.2 <u>Exotic Stone Works</u>			<u>\$16,007.00</u>
8.3 <u>Diamond Millworks</u>			<u>\$11,901.00</u>
8.4 <u>Blue Diamond M.E.P.</u>			<u>\$77,029.00</u>
General description		Net book value of debtor's interest (Where available)	Valuation method used for current value
			Current value of debtor's interest
39. Office furniture - <i>Continued</i>			
39.2 <u>Chairs (34)</u>		<u>(Unknown)</u>	<u>\$3,143.00</u>
39.3 <u>Computers (7)</u>		<u>(Unknown)</u>	<u>\$4,800.00</u>
39.4 <u>Monitors (3)</u>		<u>(Unknown)</u>	<u>\$300.00</u>
39.5 <u>Filing Cabinets (8)</u>		<u>(Unknown)</u>	<u>\$750.00</u>
39.6 <u>Tables (2)</u>		<u>(Unknown)</u>	<u>\$1,200.00</u>
39.7 <u>Phones (4)</u>		<u>(Unknown)</u>	<u>\$600.00</u>
39.8 <u>Copier (5)</u>		<u>(Unknown)</u>	<u>\$1,100.00</u>
41. Office equipment - <i>Continued</i>			
41.2 <u>Edgebander (Diamond Millworks)</u>		<u>(Unknown)</u>	<u>Fair Market Value</u>
41.3 <u>Forklift (Diamond Millworks)</u>		<u>(Unknown)</u>	<u>\$10,000.00</u>
41.4 <u>Paint Booth (Diamond Millworks)</u>		<u>(Unknown)</u>	<u>\$5,000.00</u>
41.5 <u>Dust Collector (Diamond Millworks)</u>		<u>(Unknown)</u>	<u>\$2,500.00</u>
41.6 <u>3 Phase Converter (Diamond Millworks)</u>		<u>(Unknown)</u>	<u>\$1,000.00</u>
41.7 <u>Tablesaw (Diamond Millworks)</u>		<u>(Unknown)</u>	<u>\$1,000.00</u>
41.8 <u>Bobcat (Blue Diamond Remodeling)</u>		<u>(Unknown)</u>	<u>\$20,000.00</u>
41.9 <u>Bridgesaw (Exotic Stone Works)</u>		<u>(Unknown)</u>	<u>\$15,000.00</u>
41.10 <u>Compressor (Exotic Stone Works)</u>		<u>(Unknown)</u>	<u>\$5,000.00</u>

Debtor MRUCKER INDUSTRIES, INC. _____ Case number (if known) _____
 Name _____

Additional Page

41.11 <u>Watertank (Exotic Stone Works)</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$3,000.00</u>
---	------------------	--------------------------	-------------------

41.12 <u>Forklift (Exotic Stone Works)</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$10,000.00</u>
--	------------------	--------------------------	--------------------

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---	--	--	---

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles - *Continued*

47.4 <u>2017 Ford F-250 / Blue Diamond Remodeling</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$29,764.00</u>
---	------------------	--------------------------	--------------------

47.5 <u>2017 Ford T-150 Utility Van / Blue Diamond Remodeling</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$23,478.00</u>
---	------------------	--------------------------	--------------------

47.6 <u>2018 Ford T-250 Utility Van / Blue Diamond Remodeling</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$18,984.00</u>
---	------------------	--------------------------	--------------------

47.7 <u>2019 Ford F-350 / Blue Diamond Remodeling</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$59,815.00</u>
---	------------------	--------------------------	--------------------

47.8 <u>2018 Ford Transit Van / Blue Diamond M.E.P.</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$36,180.00</u>
---	------------------	--------------------------	--------------------

47.9 <u>2017 Ford Transit Van / Blue Diamond M.E.P.</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$2,400.00</u>
---	------------------	--------------------------	-------------------

47.10 <u>2013 Ford F-150 / Blue Diamond M.E.P.</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$9,103.00</u>
--	------------------	--------------------------	-------------------

47.11 <u>2017 Ford T-250 / Blue Diamond M.E.P.</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$42,285.00</u>
--	------------------	--------------------------	--------------------

47.12 <u>2013 Ford F-350 / Blue Diamond M.E.P.</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$18,602.00</u>
--	------------------	--------------------------	--------------------

47.13 <u>2012 Chevrolet 1500 / Blue Diamond M.E.P.</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$3,478.00</u>
--	------------------	--------------------------	-------------------

47.14 <u>2016 GMC Sierra 2500 / Exotic Stone Works</u>	<u>(Unknown)</u>	<u>Fair Market Value</u>	<u>\$19,173.00</u>
--	------------------	--------------------------	--------------------

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
----------------------------	--	--	---

61. Internet domain names and websites - *Continued*

61.2 <u>www.Diamondmillworks.com</u>	<u>(Unknown)</u>	<u></u>	<u>\$1.00</u>
--------------------------------------	------------------	---------	---------------

61.3 <u>www.Exoticstoneworks.com</u>	<u>(Unknown)</u>	<u></u>	<u>\$1.00</u>
--------------------------------------	------------------	---------	---------------

61.4 <u>www.Bluediamondmep.com</u>	<u>(Unknown)</u>	<u></u>	<u>\$1.00</u>
------------------------------------	------------------	---------	---------------

Fill in this information to identify the case:

Debtor name	MRUCKER INDUSTRIES, INC.		
United States Bankruptcy Court for the:	Western	District of	Texas (State)
Case number (if known):			

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1 Creditor's name <hr/> Ally Automotive Financing	Describe debtor's property that is subject to a lien <hr/> 2018 Ford Transit Van	\$3,841.08
Creditor's mailing address <hr/> Attn Bankruptcy Dept <hr/> P. O. Box 130424 <hr/> Saint Paul, MN 55113-0004	Describe the lien <hr/> 2018 Ford T-250	\$36,180.00
Creditor's email address, if known	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Date debt was incurred <hr/> June 2019	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
Last 4 digits of account number <hr/> — — — —	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. <hr/> <hr/>		

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

 \$1,225,920.23

Debtor MRUCKER INDUSTRIES, INC.
Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p>2.2 Creditor's name</p> <p>Ascentium Capital</p> <hr/> <p>Creditor's mailing address</p> <p>23970 US-59</p> <hr/> <p>Kingwood, TX 77339</p> <hr/> <p>Creditor's email address, if known</p> <hr/>	<p>Describe debtor's property that is subject to a lien</p> <p>CNC (Diamond Millworks), Edgebander (Diamond Millworks)</p> <hr/> <p>Describe the lien</p> <p>Equipment Loan - CNC and Edge</p> <hr/>	<p>\$44,005.47</p> <hr/> <p>\$45,000.00</p>
<p>Date debt was incurred</p> <p>March 2020</p> <hr/> <p>Last 4 digits of account number</p> <p>-----</p>		<p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <hr/> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <hr/> <p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <hr/>
<p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <hr/> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>		

Debtor MRUCKER INDUSTRIES, INC.
Name

Case number (if known) _____

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		Describe debtor's property that is subject to a lien	
2.3 Creditor's name <u>CIT Bank</u>	Describe the lien <u>2016 Ford Transit Van</u>	<u>\$12,675.56</u>	<u>\$11,776.00</u>
Creditor's mailing address <u>155 Commerce Way</u>	Is the creditor an insider or related party?	<input checked="" type="checkbox"/> No	
<u>Portsmouth, NH 03801-3243</u>	Is anyone else liable on this claim?	<input type="checkbox"/> Yes	
Creditor's email address, if known _____	As of the petition filing date, the claim is:	Check all that apply.	
Date debt was incurred <u>December 2021</u>	Contingent	<input type="checkbox"/>	
Last 4 digits of account number _____	Unliquidated	<input type="checkbox"/>	
Do multiple creditors have an interest in the same property?	Disputed	<input type="checkbox"/>	
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Have you already specified the relative priority?			
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor MRUCKER INDUSTRIES, INC.
Name

Case number (if known) _____

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.4 Creditor's name <u>CIT Bank</u>	Describe debtor's property that is subject to a lien <u>2017 Chevrolet G2500</u>	<u>\$17,946.34</u>	<u>\$21,183.00</u>
Creditor's mailing address <u>155 Commerce Way</u>	Describe the lien <u>2017 Chevrolet G2500</u>		
Creditor's email address, if known <u> </u>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred <u>December 2021</u>	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <u> </u> <u> </u>			
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u> </u>		

Debtor MRUCKER INDUSTRIES, INC.
Name

Case number (if known) _____

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.5 Creditor's name <u>CIT Bank</u>	Describe debtor's property that is subject to a lien <u>2017 Chevrolet G2500</u>	<u>\$19,264.03</u>	<u>\$18,300.00</u>
Creditor's mailing address <u>155 Commerce Way</u>	Describe the lien <u>2017 Chevrolet G2500</u>		
Creditor's email address, if known <u> </u>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred <u>December 2021</u>	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <u> </u> <u> </u>			
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u> </u>		

Debtor MRUCKER INDUSTRIES, INC.
Name

Case number (if known) _____

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		Describe debtor's property that is subject to a lien	
2.6 Creditor's name <u>CIT Bank Direct Capital</u>		\$23,180.22	\$42,462.00
Creditor's mailing address		2017 Ford T-150 Utility Van, 2018 Ford T-250 Utility Van	
155 Commerce Way Portsmouth, NH 03801		Describe the lien	
Creditor's email address, if known		2017 Ford T-150 Utility Van and 2018 Ford T-250 Utility Van	
Date debt was incurred		Is the creditor an insider or related party?	
Last 4 digits of account number		<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes
Do multiple creditors have an interest in the same property?		Is anyone else liable on this claim?	
<input checked="" type="checkbox"/> No		<input type="checkbox"/> No	
<input type="checkbox"/> Yes. Have you already specified the relative priority?		<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.		As of the petition filing date, the claim is: Check all that apply.	
<hr/> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		<input type="checkbox"/> Contingent	<input type="checkbox"/> Unliquidated
		<input type="checkbox"/> Disputed	

Debtor MRUCKER INDUSTRIES, INC.
Name

Case number (if known) _____

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.7 Creditor's name	Describe debtor's property that is subject to a lien	<u>\$175,000.00</u>	<u>unknown</u>
<u>Fox Capital Group</u>			
Creditor's mailing address			
<u>65 Broadway Suite 804</u>			
<u>New York, NY 10006</u>			
Creditor's email address, if known	Describe the lien	<u>Merchant Cash Advance - MRucker Industries</u>	
Date debt was incurred	Is the creditor an insider or related party?		
	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		
Last 4 digits of account number	Is anyone else liable on this claim?		
<u> </u>	<input type="checkbox"/> No		
	<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
<input checked="" type="checkbox"/> No	Check all that apply.		
<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Unliquidated		
<u> </u>	<input checked="" type="checkbox"/> Disputed		
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u> </u>			

Debtor MRUCKER INDUSTRIES, INC.
Name

Case number (if known) _____

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.8 Creditor's name	Describe debtor's property that is subject to a lien	\$150,000.00	unknown
<u>Fox Capital Group, Inc.</u>			
Creditor's mailing address			
<u>140 Broadway 4th Floor</u>			
<u>New York, NY 10005</u>			
Creditor's email address, if known	Describe the lien		
	<u>Mercahant Cash Advance - MRucker Industries</u>		
Date debt was incurred	Is the creditor an insider or related party?		
	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		
Last 4 digits of account number	Is anyone else liable on this claim?		
<u> </u>	<input type="checkbox"/> No		
	<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
<input checked="" type="checkbox"/> No	Check all that apply.		
<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Unliquidated		
<u> </u>	<input checked="" type="checkbox"/> Disputed		
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u> </u>			

Debtor MRUCKER INDUSTRIES, INC.
Name

Case number (if known) _____

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.9 Creditor's name Gold Funding Group	Describe debtor's property that is subject to a lien	\$43,701.00	unknown
Creditor's mailing address 262 Albany Avenue Brooklyn, NY 11213			
Creditor's email address, if known	Describe the lien Merchant Cash Advance - Blue Diamond MEP LTD Co.		
Date debt was incurred	Is the creditor an insider or related party?		
Last 4 digits of account number	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Do multiple creditors have an interest in the same property?	Is anyone else liable on this claim?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	As of the petition filing date, the claim is: Check all that apply.		
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		

Debtor MRUCKER INDUSTRIES, INC.
Name

Case number (if known) _____

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.10 Creditor's name <hr/> IOU Financial	Describe debtor's property that is subject to a lien <hr/> <hr/> <hr/>	\$150,000.00	unknown
Creditor's mailing address <hr/> 600 TownPark Lane Suite 100			
<hr/> Kennesaw, GA 30144			
Creditor's email address, if known <hr/>	Describe the lien <hr/> Commercial Loan - Blue Diamond Remodeling		
Date debt was incurred <hr/>	Is the creditor an insider or related party?		
Last 4 digits of account number <hr/> 4 4 3 9	<input checked="" type="checkbox"/> No		
<input type="checkbox"/> Yes	<input type="checkbox"/> Yes		
Do multiple creditors have an interest in the same property?	Is anyone else liable on this claim?		
<input checked="" type="checkbox"/> No	<input type="checkbox"/> No		
<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <hr/>	As of the petition filing date, the claim is: Check all that apply.		
	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> Unliquidated		
	<input checked="" type="checkbox"/> Disputed		
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor MRUCKER INDUSTRIES, INC.
Name

Case number (if known) _____

Debtor MRUCKER INDUSTRIES, INC.
Name

Case number (if known) _____

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.12 Creditor's name <hr/> LG Funding LLC	Describe debtor's property that is subject to a lien <hr/> <hr/> <hr/>	\$50,000.00	unknown
Creditor's mailing address <hr/> 1218 Union St Suite 2 <hr/> Brooklyn, NY 11225			
Creditor's email address, if known <hr/>	Describe the lien <hr/> Merchant Cash Advance - Exotic Stone Works		
Date debt was incurred <hr/>	Is the creditor an insider or related party?		
Last 4 digits of account number <hr/> - - - -	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Do multiple creditors have an interest in the same property?	Is anyone else liable on this claim?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <hr/>	As of the petition filing date, the claim is: Check all that apply.		
	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor MRUCKER INDUSTRIES, INC.
Name

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.13 Creditor's name <u>M2 Equipment Finance</u>	Describe debtor's property that is subject to a lien <u>Watertank (Exotic Stone Works)</u>	\$2,955.64	\$3,000.00
Creditor's mailing address <u>175 N Patrick Blvd Ste. 140</u>	Describe the lien <u>Water Tank</u>		
<u>Brookfield, WI 53045-5819</u>			
Creditor's email address, if known <hr/>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred <u>March 2019</u>	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply.		
Do multiple creditors have an interest in the same property?	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Have you already specified the relative priority?			
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/>			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u> </u>			

Debtor MRUCKER INDUSTRIES, INC.
Name

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.14 Creditor's name <hr/> <u>M2 Equipment Finance</u>	Describe debtor's property that is subject to a lien <hr/> <u>Dump Trailer</u>	<hr/> <u>\$1,737.29</u>	<hr/> <u>\$4,000.00</u>
Creditor's mailing address <hr/> <u>175 N Patrick Blvd Ste. 140</u>	Describe the lien <hr/> <u>Dump Trailer</u>		
<hr/> <u>Brookfield, WI 53045-5819</u>			
Creditor's email address, if known <hr/>	Is the creditor an insider or related party?		
<hr/>	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		
Date debt was incurred <hr/> <u>September 2020</u>	Is anyone else liable on this claim?		
Last 4 digits of account number <hr/> <u>_____</u>	<input type="checkbox"/> No		
	<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
Check all that apply.			
<input type="checkbox"/> Contingent			
<input type="checkbox"/> Unliquidated			
<input type="checkbox"/> Disputed			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Have you already specified the relative priority?			
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
<hr/> <hr/>			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor MRUCKER INDUSTRIES, INC.
Name

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.15 Creditor's name <hr/> <u>M2 Equipment Finance</u>	Describe debtor's property that is subject to a lien <hr/> <u>Bobcat (Blue Diamond Remodeling)</u>	\$11,198.16	\$20,000.00
Creditor's mailing address <hr/> <u>175 N Patrick Blvd Ste. 140</u>	Describe the lien <hr/> <u>Bobcat</u>		
Creditor's email address, if known <hr/>	Is the creditor an insider or related party?		
Date debt was incurred <hr/> <u>September 2020</u>	<input checked="" type="checkbox"/> No		
Last 4 digits of account number <hr/> <u> </u>	<input type="checkbox"/> Yes		
Do multiple creditors have an interest in the same property?	Is anyone else liable on this claim?		
<input checked="" type="checkbox"/> No	<input type="checkbox"/> No		
<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <hr/>	As of the petition filing date, the claim is: Check all that apply.		
<input type="checkbox"/> Contingent	<input type="checkbox"/> Unliquidated		
<input type="checkbox"/> Disputed			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines <hr/> <hr/>			

Debtor MRUCKER INDUSTRIES, INC.
Name

Case number (if known) _____

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.16 Creditor's name NewCo Capital Group	Describe debtor's property that is subject to a lien	\$150,000.00	unknown
Creditor's mailing address 25 Robert Pitt Dr 204			
Monsey, NY 10952			
Creditor's email address, if known _____	Describe the lien Merchant Cash Advance - Blue Diamond Remodeling		
Date debt was incurred _____	Is the creditor an insider or related party?		
Last 4 digits of account number _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Do multiple creditors have an interest in the same property?	Is anyone else liable on this claim?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____	As of the petition filing date, the claim is: Check all that apply.		
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		

Debtor MRUCKER INDUSTRIES, INC.
Name

Case number (if known) _____

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.17 Creditor's name <hr/> <u>Stearns Bank Leasing</u>	Describe debtor's property that is subject to a lien <hr/> <u>Bridgesaw (Exotic Stone Works)</u>	<hr/> <u>\$8,433.50</u>	<hr/> <u>\$15,000.00</u>
Creditor's mailing address <hr/> <u>PO Box 750</u> <hr/> <u>500 13th Street</u> <hr/> <u>Albany, MN 56307</u>	Describe the lien <hr/> <u>Bridgesaw</u>		
Creditor's email address, if known <hr/>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred <hr/> <u>February 2019</u>	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number <hr/> <u>_____</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <hr/> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>_____</u>			

Debtor MRUCKER INDUSTRIES, INC.
Name

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.18 Creditor's name <u>U.S. Small Business Administration</u>	Describe debtor's property that is subject to a lien <hr/> <hr/> <hr/>	\$150,000.00	unknown
Creditor's mailing address <u>1545 Hawkins Blvd 202</u>			
<u>El Paso, TX 79925</u>			
Creditor's email address, if known <hr/>	Describe the lien <u>SBA Loan - Blue Diamond Remodeling</u>		
Date debt was incurred <hr/>	Is the creditor an insider or related party?		
Last 4 digits of account number <u>7 4 0 3</u>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Do multiple creditors have an interest in the same property?	Is anyone else liable on this claim?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <hr/>	As of the petition filing date, the claim is: Check all that apply.		
	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor MRUCKER INDUSTRIES, INC.
Name

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.19 Creditor's name <u>U.S. Small Business Administration</u>	Describe debtor's property that is subject to a lien <hr/> <hr/> <hr/>	\$19,800.00	unknown
Creditor's mailing address <u>1545 Hawkins Blvd 202</u>			
<u>El Paso, TX 79925</u>			
Creditor's email address, if known <hr/>	Describe the lien <u>SBA Loan - Exotic Stone Works, LLC</u>		
Date debt was incurred <hr/>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Last 4 digits of account number <u>7 4 0 2</u>	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <hr/> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

Debtor MRUCKER INDUSTRIES, INC.
Name

Case number (if known) _____

Debtor MRUCKER INDUSTRIES, INC.
Name

Case number (if known) _____

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.21 Creditor's name	Describe debtor's property that is subject to a lien		
<u>Wells Fargo Auto Finance</u>	<u>2013 Ford F-150</u>		
Creditor's mailing address	Describe the lien		
<u>Bankruptcy Dept</u>	<u>2013 Ford F-150</u>		
<u>1100 Corporate Center Dr. Bldg. A</u>			
<u>FL 03</u>			
<u>Raleigh, NC 27607</u>			
Creditor's email address, if known	Is the creditor an insider or related party?		
	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		
	Is anyone else liable on this claim?		
	<input type="checkbox"/> No		
	<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Date debt was incurred	As of the petition filing date, the claim is:		
<u>July 2019</u>	Check all that apply.		
Last 4 digits of account number	<input type="checkbox"/> Contingent		
<u> </u>	<input type="checkbox"/> Unliquidated		
Do multiple creditors have an interest in the same property?	<input type="checkbox"/> Disputed		
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Have you already specified the relative priority?			
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
<u> </u>			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u> </u>			

Debtor MRUCKER INDUSTRIES, INC.
Name

Case number (if known) _____

Part 1: Additional Page	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		
2.22 Creditor's name <u>Wells Fargo Auto Finance</u>	Describe debtor's property that is subject to a lien <u>2013 Ford F-350</u>	<u>\$10,537.19</u> <u>\$18,602.00</u>
Creditor's mailing address <u>Bankruptcy Dept</u>	Describe the lien <u>Equipment Loan - 2013 Ford F-350</u>	
<u>1100 Corporate Center Dr. Bldg. A</u>		
<u>FL 03</u>		
<u>Raleigh, NC 27607</u>		
Creditor's email address, if known _____	Is the creditor an insider or related party?	
Date debt was incurred <u>December 2019</u>	<input checked="" type="checkbox"/> No	
Last 4 digits of account number _____	<input type="checkbox"/> Yes	
Do multiple creditors have an interest in the same property?	Is anyone else liable on this claim?	
<input checked="" type="checkbox"/> No	<input type="checkbox"/> No	
<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____	As of the petition filing date, the claim is:	
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Check all that apply.	
	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	

Debtor MRUCKER INDUSTRIES, INC.
Name

Case number (if known) _____

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.23 Creditor's name <u>Wells Fargo Auto Finance</u>	Describe debtor's property that is subject to a lien <u>2017 Ford T-250</u>	<u>\$9,639.59</u>	<u>\$42,285.00</u>
Creditor's mailing address <u>Bankruptcy Dept</u>	Describe the lien <u>2017 Ford T-250</u>		
<u>1100 Corporate Center Dr. Bldg. A</u>			
<u>FL 03</u>			
<u>Raleigh, NC 27607</u>			
Creditor's email address, if known _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred <u>August 2019</u>	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Have you already specified the relative priority? _____			
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor MRUCKER INDUSTRIES, INC.
Name

Case number (if known) _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Fill in this information to identify the case:

Debtor name MRUCKER INDUSTRIES, INC.United States Bankruptcy Court for the:
Western District of Texas

Case number (if known): _____

 Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)** No. Go to Part 2. Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address <u>Chris Spene</u> <u>c/o Kaplan Law Firm PLLC</u> <u>3901 S Lamar Blvd Suite 260</u> <u>Austin, TX 78704</u> Date or dates debt was incurred Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(4)</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the Claim: <u>Unpaid Commissions - Blue Diamond Remodeling</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$76,288.68</u> <u>\$76,288.68</u>
2.2	Priority creditor's name and mailing address <u>Internal Revenue Service</u> <u>P.O. Box 7346</u> <u>Philadelphia, PA 19101-7346</u> Date or dates debt was incurred Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(8)</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the Claim: <u>Debt is for BDR, DMW, ESW and MEP 2019-2021</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$117,296.08</u> <u>\$117,296.08</u>

Debtor	<u>MRUCKER INDUSTRIES, INC.</u>	Case number (if known)																																
Name																																		
Part 2: List All Creditors with NONPRIORITY Unsecured Claims																																		
3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.																																		
<table border="1"> <thead> <tr> <th></th> <th style="text-align: right;">Amount of claim</th> </tr> </thead> <tbody> <tr> <td>3.1 Nonpriority creditor's name and mailing address</td> <td style="text-align: right;">\$1,333.62</td> </tr> <tr> <td>AmSher Collection Services, Inc.</td> <td></td> </tr> <tr> <td>4524 Southlake Parkway Suite 15</td> <td></td> </tr> <tr> <td>Birmingham, AL 35244</td> <td></td> </tr> <tr> <td>Date or dates debt was incurred</td> <td></td> </tr> <tr> <td>Last 4 digits of account number</td> <td style="text-align: right;">3 9 2 8</td> </tr> <tr> <td>Remarks: Collection for T-Mobile</td> <td></td> </tr> <tr> <td>As of the petition filing date, the claim is: Check all that apply.</td> <td></td> </tr> <tr> <td><input type="checkbox"/> Contingent</td> <td></td> </tr> <tr> <td><input type="checkbox"/> Unliquidated</td> <td></td> </tr> <tr> <td><input type="checkbox"/> Disputed</td> <td></td> </tr> <tr> <td>Basis for the claim: <u>Collections</u></td> <td></td> </tr> <tr> <td>Is the claim subject to offset?</td> <td></td> </tr> <tr> <td><input checked="" type="checkbox"/> No</td> <td></td> </tr> <tr> <td><input type="checkbox"/> Yes</td> <td></td> </tr> </tbody> </table>				Amount of claim	3.1 Nonpriority creditor's name and mailing address	\$1,333.62	AmSher Collection Services, Inc.		4524 Southlake Parkway Suite 15		Birmingham, AL 35244		Date or dates debt was incurred		Last 4 digits of account number	3 9 2 8	Remarks: Collection for T-Mobile		As of the petition filing date, the claim is: Check all that apply.		<input type="checkbox"/> Contingent		<input type="checkbox"/> Unliquidated		<input type="checkbox"/> Disputed		Basis for the claim: <u>Collections</u>		Is the claim subject to offset?		<input checked="" type="checkbox"/> No		<input type="checkbox"/> Yes	
	Amount of claim																																	
3.1 Nonpriority creditor's name and mailing address	\$1,333.62																																	
AmSher Collection Services, Inc.																																		
4524 Southlake Parkway Suite 15																																		
Birmingham, AL 35244																																		
Date or dates debt was incurred																																		
Last 4 digits of account number	3 9 2 8																																	
Remarks: Collection for T-Mobile																																		
As of the petition filing date, the claim is: Check all that apply.																																		
<input type="checkbox"/> Contingent																																		
<input type="checkbox"/> Unliquidated																																		
<input type="checkbox"/> Disputed																																		
Basis for the claim: <u>Collections</u>																																		
Is the claim subject to offset?																																		
<input checked="" type="checkbox"/> No																																		
<input type="checkbox"/> Yes																																		
3.2 Nonpriority creditor's name and mailing address	\$1,333.62																																	
AmSher Collection Services, Inc.																																		
4524 Southlake Parkway Suite 15																																		
Birmingham, AL 35244																																		
Date or dates debt was incurred																																		
Last 4 digits of account number	-----																																	
As of the petition filing date, the claim is: Check all that apply.																																		
<input type="checkbox"/> Contingent																																		
<input type="checkbox"/> Unliquidated																																		
<input type="checkbox"/> Disputed																																		
Basis for the claim: <u>TMobile Bill - Blue</u>																																		
Is the claim subject to offset?																																		
<input checked="" type="checkbox"/> No																																		
<input type="checkbox"/> Yes																																		
3.3 Nonpriority creditor's name and mailing address	\$9,888.25																																	
Bellissimo Cabinet Doors																																		
125 Holmes Rd #5																																		
Liberty Hill, TX 78642																																		
Date or dates debt was incurred																																		
Last 4 digits of account number	-----																																	
As of the petition filing date, the claim is: Check all that apply.																																		
<input type="checkbox"/> Contingent																																		
<input type="checkbox"/> Unliquidated																																		
<input type="checkbox"/> Disputed																																		
Basis for the claim: <u>Supplies</u>																																		
Is the claim subject to offset?																																		
<input checked="" type="checkbox"/> No																																		
<input type="checkbox"/> Yes																																		
3.4 Nonpriority creditor's name and mailing address	\$49,013.00																																	
Chase																																		
PO Box BOX 78039																																		
Phoenix, AZ 85062																																		
Date or dates debt was incurred																																		
Last 4 digits of account number	0 0 0 1																																	
As of the petition filing date, the claim is: Check all that apply.																																		
<input type="checkbox"/> Contingent																																		
<input type="checkbox"/> Unliquidated																																		
<input type="checkbox"/> Disputed																																		
Basis for the claim: <u>Credit Card</u>																																		
Is the claim subject to offset?																																		
<input checked="" type="checkbox"/> No																																		
<input type="checkbox"/> Yes																																		

Debtor MRUCKER INDUSTRIES, INC. _____ Case number (if known) _____
 Name _____

Part 2: Additional Page

3.5	Nonpriority creditor's name and mailing address <u>Chase Cardmember Services</u> <u>PO Box 6294</u> <u>Carol Stream, IL 60197</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u>	<u>\$47,664.73</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number <u>5 4 0 6</u>		
3.6	Nonpriority creditor's name and mailing address <u>Chase National Payment Services</u> <u>PO Box 182223 Mail Code: OH1-1272</u> <u>Columbus, OH 43218</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Credit Card - Diamond Basis for the claim: <u>Millworks LLC</u>	<u>\$1,907.71</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number <u>3 3 5 2</u>		
3.7	Nonpriority creditor's name and mailing address <u>Cook Industries</u> <u>1214 Northpoint Drive</u> <u>San Marcos, TX 78666</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Tools</u>	<u>\$1,203.35</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number <u>— — — —</u>		
3.8	Nonpriority creditor's name and mailing address <u>Elliott Electric Supply</u> <u>300 East New Hope Road</u> <u>Cedar Park, TX 78613</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Supplies - Blue Diamond Basis for the claim: <u>MEP</u>	<u>\$5,088.83</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number <u>— — — —</u>		

Debtor MRUCKER INDUSTRIES, INC. _____ Case number (if known) _____
 Name _____

Part 2: Additional Page

3.9	Nonpriority creditor's name and mailing address <u>Gruene Environmental Services LLC</u> <u>1659 W State Highway 46 Ste 115 #411</u> <u>New Braunfels, TX 78132</u>	As of the petition filing date, the claim is: <u>Check all that apply.</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$3,058.34</u>
		Basis for the claim: <u>Invoice - Diamond</u> <u>Millworks</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.10	Nonpriority creditor's name and mailing address <u>Hardware Resources</u> <u>PO Box 732674</u> <u>Dallas, TX 75373</u>	As of the petition filing date, the claim is: <u>Check all that apply.</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$35,266.35</u>
		Basis for the claim: <u>Tools</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.11	Nonpriority creditor's name and mailing address <u>Home Depot Credit Services</u> <u>PO Box 790345</u> <u>Saint Louis, MO 63179</u>	As of the petition filing date, the claim is: <u>Check all that apply.</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$23,872.00</u>
		Basis for the claim: <u>Credit Card - Blue</u> <u>Diamond Remodeling</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number <u>2 2 7 5</u>		
3.12	Nonpriority creditor's name and mailing address <u>Home Depot Credit Services</u> <u>PO Box 790345</u> <u>Saint Louis, MO 63179</u>	As of the petition filing date, the claim is: <u>Check all that apply.</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$10,643.00</u>
		Basis for the claim: <u>Credit Card - Remodel</u> <u>Management</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number <u>5 3 8 8</u>		

Debtor MRUCKER INDUSTRIES, INC. _____ Case number (if known) _____
 Name _____

Part 2: Additional Page

3.13	Nonpriority creditor's name and mailing address <u>Konica Minolta Business Solutions</u> <u>Dept LA 22988</u> <u>Pasadena, CA 91185</u>	As of the petition filing date, the claim is: <u>\$1,622.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: <u>Phone System - Blue</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.14	Nonpriority creditor's name and mailing address <u>Nitel, LLC</u> <u>350 N. Orleans Street Suite 1300N</u> <u>Chicago, IL 60654</u>	As of the petition filing date, the claim is: <u>\$1,147.81</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: _____
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number <u>2 0 1 8</u>	
3.15	Nonpriority creditor's name and mailing address <u>Nitel, LLC</u> <u>350 N. Orleans Street Suite 1300N</u> <u>Chicago, IL 60654</u>	As of the petition filing date, the claim is: <u>\$1,147.81</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: <u>Services</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.16	Nonpriority creditor's name and mailing address <u>Phoebe Robinson</u> <u>c/o Espinoza Law Firm PLLC</u> <u>10202 Heritage Blvd</u> <u>San Antonio, TX 78216</u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
		Basis for the claim: <u>Employment Injuries</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	

Debtor

MRUCKER INDUSTRIES, INC.

Name

Case number (if known) _____

Part 2: Additional Page

3.17	Nonpriority creditor's name and mailing address PNC Bank PO Box 71335 Philadelphia, PA 19176-1335	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card - Remodel</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,460.03
3.18	Nonpriority creditor's name and mailing address Protrade Credit PO Box 105525 Atlanta, GA 30348-5525	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card - Remodel</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$37,943.64
3.19	Nonpriority creditor's name and mailing address Wex Bank P.O. Box 4337 Carol Stream, IL 60197	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Invoice - Blue Diamond</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,399.15
3.20	Nonpriority creditor's name and mailing address Winston Water Coller of Austin, Ltd 15605 Tacon Lane Pflugerville, TX 78660	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Invoice Supplies - Blue</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,548.92

Debtor MRUCKER INDUSTRIES, INC. _____ Case number (if known) _____
 Name _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	<u>\$193,584.76</u>
5b. Total claims from Part 2	5b.	<u>\$267,542.16</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	<u>\$461,126.92</u>

Fill in this information to identify the case:

Debtor name MRUCKER INDUSTRIES, INC.United States Bankruptcy Court for the:
Western District of TexasCase number (if known): _____ Chapter 11 Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.1. Does the debtor have any executory contracts or unexpired leases? No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest Contract to be ASSUMED	Anshul Jain, et al. 3810 Brushy Creek Road Unit 52 Cedar Park, TX 78613
2.2	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	
2.3	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	
2.4	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	

Fill in this information to identify the case:

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor			Column 2: Creditor		
Name		Mailing address		Name	
2.1	Blue Diamond M.E.P.	237 Benelli Drive Street		Wells Fargo Auto Finance	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		Hutto, TX 78634	City State ZIP Code	Wells Fargo Auto Finance	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
				Wells Fargo Auto Finance	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
				Fox Capital Group	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
				Fox Capital Group, Inc.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
				Gold Funding Group	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	Blue Diamond Remodeling	237 Benelli Drive Street		CIT Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		Hutto, TX 78634	City State ZIP Code	CIT Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
				CIT Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

MRUCKER INDUSTRIES, INC.

Name

Case number (if known)

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
		<u>M2 Equipment Finance</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>M2 Equipment Finance</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>CIT Bank Direct Capital</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>NewCo Capital Group</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Fox Capital Group</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Fox Capital Group, Inc.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>IOU Financial</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>LG Funding LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	<u>Diamond Millworks</u>	<u>237 Benelli Drive</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		Street	
		<u>Hutto, TX 78634</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	<u>Exotic Stoneworks</u>	City	<u>Fox Capital Group</u>
		State	
		ZIP Code	<u>Fox Capital Group, Inc.</u>
			<u>Kapitus LLC</u>
			<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	<u>237 Benelli Drive</u>	<u>M2 Equipment Finance</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		Street	
		<u>Hutto, TX 78634</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City	<u>Stearns Bank Leasing</u>
		State	
		ZIP Code	
			<u>NewCo Capital Group</u>
			<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor MRUCKER INDUSTRIES, INC. Case number (if known) _____

Name _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
		<u>Fox Capital Group</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Fox Capital Group, Inc.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>LG Funding LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5	Orange Monkey Motors, LLC _____ Street _____ Hutto, TX 78634 _____ City State ZIP Code	NewCo Capital Group	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6	Remodel Management LLC _____ Street _____ Round Rock, TX 78664 _____ City State ZIP Code	NewCo Capital Group	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.7	Rucker, Maxwell _____ Street _____ Hutto, TX 78634 _____ City State ZIP Code	NewCo Capital Group	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		Fox Capital Group	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		Fox Capital Group, Inc.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		Gold Funding Group	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		LG Funding LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		Kapitus LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name MRUCKER INDUSTRIES, INC.United States Bankruptcy Court for the:
Western District of TexasCase number (if known): _____ Chapter 11 Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real Property:**Copy line 88 from *Schedule A/B*.....\$0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*.....\$1,040,182.18**1c. Total of all property:**Copy line 92 from *Schedule A/B*.....\$1,040,182.18**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....\$1,225,920.23**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....\$193,584.76**3b. Total amount of claims of non-priority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....+ \$267,542.16**4. Total liabilities.....**

Lines 2 + 3a + 3b

\$1,687,047.15

Fill in this information to identify the case:

Debtor name MRUCKER INDUSTRIES, INC.United States Bankruptcy Court for the:
Western District of Texas

Case number (if known): _____

 Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business** None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From <u>01/01/2023</u> to _____ MM/ DD/ YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$3,375,098.00
For prior year: From <u>01/01/2022</u> to <u>12/31/2022</u> MM/ DD/ YYYY MM/ DD/ YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$6,231,044.00
For the year before that: From <u>01/01/2021</u> to <u>12/31/2021</u> MM/ DD/ YYYY MM/ DD/ YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$3,488,981.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

 None

From the beginning of the fiscal year to filing date:	From <u>01/01/2023</u> to _____ MM/ DD/ YYYY	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
For prior year:	From <u>01/01/2022</u> to <u>12/31/2022</u> MM/ DD/ YYYY MM/ DD/ YYYY		
For the year before that:	From <u>01/01/2021</u> to <u>12/31/2021</u> MM/ DD/ YYYY MM/ DD/ YYYY		

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

 None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. <u>Ally Automotive Financing</u> Creditor's name <u>P. O. Box 130424</u> Street <u>Attn Bankruptcy Dept</u>	<u>3/20/2023</u> <u>4/4/2023</u> <u>4/18/2023</u> <u>5/2/2023</u> <u>5/18/2023</u> <u>6/2/2023</u> <u>6/5/2023</u>	<u>\$5,177.00</u>	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. <u>Ascentium Capital</u> Creditor's name <u>23970 US-59</u> Street <u>Kingwood, TX 77339</u>	<u>3/27/2023</u> <u>4/25/2023</u> <u>5/25/2023</u> <u>5/25/2023</u>	<u>\$6,915.15</u>	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.3. <u>CIT Bank Direct Capital</u> Creditor's name <u>155 Commerce Way</u> Street <u>Portsmouth, NH 03801</u>	<u>3/21/2023</u> <u>3/27/2023</u> <u>4/17/2023</u> <u>4/25/2023</u> <u>5/15/2023</u> <u>5/25/2023</u> <u>6/15/2023</u>	<u>\$14,968.24</u>	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.4. <u>Ford Motor Credit</u> Creditor's name <u>Po Box 650574</u> Street <u>Dallas, TX 75265-0575</u>	<u>5/17/2023</u> <u>6/16/2023</u>	<u>\$3,765.35</u>	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

Name

3.5. <u>M2 Equipment Finance</u>	<u>3/22/2023</u>	<u>\$1,886.43</u>	<input checked="" type="checkbox"/> Secured debt
Creditor's name			<input type="checkbox"/> Unsecured loan repayments
<u>175 N Patrick Blvd Ste. 140</u>	<u>4/24/2023</u>		<input type="checkbox"/> Suppliers or vendors
Street			<input type="checkbox"/> Services
	<u>5/22/2023</u>		<input type="checkbox"/> Other _____
<u>Brookfield, WI 53045-5819</u>	<u>6/12/2023</u>		
City	State	ZIP Code	
3.6. <u>U.S. Small Business Administration</u>	<u>4/14/2023</u>	<u>\$1,080.00</u>	<input checked="" type="checkbox"/> Secured debt
Creditor's name			<input type="checkbox"/> Unsecured loan repayments
<u>1545 Hawkins Blvd 202</u>	<u>4/14/2023</u>		<input type="checkbox"/> Suppliers or vendors
Street			<input type="checkbox"/> Services
	<u>4/14/2023</u>		<input type="checkbox"/> Other _____
<u>El Paso, TX 79925</u>			
City	State	ZIP Code	
3.7. <u>Stearns Bank</u>	<u>4/3/2023</u>	<u>\$3,602.73</u>	<input checked="" type="checkbox"/> Secured debt
Creditor's name			<input type="checkbox"/> Unsecured loan repayments
<u>500 13th Street</u>	<u>5/2/2023</u>		<input type="checkbox"/> Suppliers or vendors
Street			<input type="checkbox"/> Services
<u>PO Box 750</u>	<u>6/1/2023</u>		<input type="checkbox"/> Other _____
<u>Albany, MN 56307</u>			
City	State	ZIP Code	
3.8. <u>Wells Fargo Auto Finance</u>	<u>4/5/2023</u>	<u>\$4,510.28</u>	<input checked="" type="checkbox"/> Secured debt
Creditor's name			<input type="checkbox"/> Unsecured loan repayments
<u>P.O. Box 54180</u>	<u>4/10/2023</u>		<input type="checkbox"/> Suppliers or vendors
Street			<input type="checkbox"/> Services
<u>Bankruptcy Dept</u>	<u>4/19/2023</u>		<input type="checkbox"/> Other _____
<u>Los Angeles, CA 90054-0180</u>	<u>4/28/2023</u>		
City	State	ZIP Code	
	<u>5/8/2023</u>		
	<u>5/19/2023</u>		
	<u>5/30/2023</u>		
	<u>6/8/2023</u>		

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
----------------------------	-------	-----------------------	---------------------------------

Name

7.1.	Case title	Nature of case	Court or agency's name and address	Status of case
	NewCo Capital Group VI LLC vs Blue Diamond Remodeling Inc	MCA Debt	Supreme Court of the State Of New York County of Ontario Name 27 N Main St Street Canandaigua, NY 14424-1447 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number	135029-2023		
7.2.	Case title	Nature of case	Court or agency's name and address	Status of case
	Fox Capital Group, Inc.	MCA Debt	Williamson County District Court Name 405 Martin Luther King Jr Street Street Georgetown, TX 78626 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number	23-0160-C395		
7.3.	Case title	Nature of case	Court or agency's name and address	Status of case
	Kapitus Servicing, INC vs Diamond Millworks LLC	MCA Debt	Hanover Circuit Court Name 7530 County Complex Road Street Hanover, VA 23069 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
7.4.	Case title	Nature of case	Court or agency's name and address	Status of case
	Phoebe Robinson vs Blue Diamond Remodeling Inc		Hays County District Court Name 712 S Stagecoach Trail Street San Marcos, TX 78666 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number	23-0412		
7.5.	Case title	Nature of case	Court or agency's name and address	Status of case
	Chris Spene vs Blue Diamond Remodeling Inc	Unpaid Commissions	Williamson County District Court Name 405 Martin Luther King Jr Street Street Georgetown, TX 78626 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number	23-0753-C26		
7.6.	Case title	Nature of case	Court or agency's name and address	Status of case
	IOU Central Inc vs Blue Diamond Remodeling Inc	MCA Debt	Superior Court of Cobb County Name 30 Waddell Street Street Marietta, GA 30090 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number	23103604		

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

8.1. Custodian's name and address	Description of the property	Value
Custodian's name	Case title	Court name and address
Street		Name
City	Case number	Street
State		
ZIP Code		
	Date of order or assignment	City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

9.1. Recipient's name and address	Description of the gifts or contributions	Dates given	Value
Recipient's name			
Street			
City	State ZIP Code		
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

10.1. _____

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

11.1.	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
	<u>The Lane Law Firm</u>	Attorney's Fee	<u>04/07/2023</u>	<u>\$7,500.00</u>
	Address	Attorney's Fee	<u>04/14/2023</u>	<u>\$7,500.00</u>
	<u>6200 Savoy Dr Ste 1150</u> Street	Attorney's Fee	<u>04/21/2023</u>	<u>\$7,500.00</u>
		Attorney's Fee	<u>04/28/2023</u>	<u>\$7,500.00</u>
	<u>Houston, TX 77036-3369</u> City	Attorney's Fee	<u>05/05/2023</u>	<u>\$7,500.00</u>
	State	ZIP Code		
	Email or website address	Attorney's Fee and Expenses	<u>05/12/2023</u>	<u>\$7,500.00</u>
	<u>billing@lanelaw.com</u>	Attorney's Fee	<u>04/05/2023</u>	<u>\$7,500.00</u>
	Who made the payment, if not debtor?	Attorney's Fee	<u>04/05/2023</u>	<u>\$7,500.00</u>

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.



12.1.	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
	Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.



13.1. Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
<hr/>			
Address			
<hr/>			
<hr/>			
<hr/>			
Street			
City	State	ZIP Code	
Relationship to debtor			

Name

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

 Does not apply

Address	Dates of occupancy	
14.1. 1151 Provident Lane Street	From 8/2017	To 05/2022
Round Rock, TX 78664 City State ZIP Code		
14.1. 18 Indian Meadows Street	From 7/2018	To 05/2022
Round Rock, TX 78665 City State ZIP Code		
14.1. 206 Carlos Parker Blvd Southeast Street	From 01/2014	To 05/2022
Taylor, TX 76574 City State ZIP Code		

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

 No. Go to Part 9. Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. Facility name Street City State ZIP Code	Location where patient records are maintained(if different from facility address). If electronic, identify any service provider.	How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

 No.

Name

Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

No

Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

No. Go to Part 10.

Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: _____
Has the plan been terminated?	
<input type="checkbox"/> No	_____
<input type="checkbox"/> Yes	_____

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 _____ Name _____ Street _____ _____ City _____ State _____ ZIP Code _____	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	_____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1 _____ Name _____ Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____ _____ Address _____ _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes _____

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

20.1 Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name Street City State ZIP Code	Address		<input type="checkbox"/> No <input type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
Name Street City State ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No

Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name Street City State ZIP Code		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Name

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

 No Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

24. Has the debtor notified any governmental unit of any release of hazardous material?

 No Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

 None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name Street City State ZIP Code		EIN: _____ Dates business existed From _____ To _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

 None

Name

 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
_____	EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

 No Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
_____	EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/29/2023
MM/ DD/ YYYY

 /s/ Maxwell Rucker

Printed name Maxwell Rucker

Signature of individual signing on behalf of the debtor

Position or relationship to debtor CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached? No Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Western District of Texas

In re MRUCKER INDUSTRIES, INC.

Case No. _____

Debtor Chapter _____ 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U .S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$52,500.00
Prior to the filing of this statement I have received	\$52,500.00
Balance Due	\$0.00

2. The source of the compensation paid to me was:

Debtor Other (specify)

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor' s financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

B2030 (Form 2030) (12/15)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

06/29/2023

Date

/s/ Robert C Lane

Robert C Lane
Signature of Attorney

Bar Number: 24046263
The Lane Law Firm
6200 Savoy Dr Ste 1150
Houston, TX 77036-3369
Phone: (713) 595-8200
Fax: (713) 595-8201

The Lane Law Firm

Name of law firm

ALLY AUTOMOTIVE
FINANCING
ATTN BANKRUPTCY DEPT
P. O. BOX 130424
SAINT PAUL, MN 55113-0004

AMSHER COLLECTION
SERVICES, INC.
4524 SOUTHLAKE PARKWAY SUITE 15
BIRMINGHAM, AL 35244

ANSHUL JAIN, ET AL.
3810 BRUSHY CREEK ROAD UNIT 52
CEDAR PARK, TX 78613

ASCENTIUM CAPITAL
23970 US-59
KINGWOOD, TX 77339

AUBREY THRASHER, LLC
1170 PEACHTREE STREET SUITE 1925
ATLANTA, GA 30309

BELLISSI MO CABINET DOORS
125 HOLMES RD #5
LIBERTY HILL, TX 78642

BLUE DIAMOND M.E.P.
237 BENELLI DRIVE
HUTTO, TX 78634

BLUE DIAMOND REMODELING
237 BENELLI DRIVE
HUTTO, TX 78634

ARIEL BOUSKILA
80 BROAD STREET SUITE 3303
NEW YORK, NY 10004

CHASE
PO BOX BOX 78039
PHOENIX, AZ 85062

CHASE CARDMEMBER
SERVICES
PO BOX 6294
CAROL STREAM, IL 60197

CHASE NATIONAL PAYMENT
SERVICES
PO BOX 182223 MAIL CODE: OH1-1272
COLUMBUS, OH 43218

CHRIS SPENE
C/O KAPLAN LAW FIRM PLLC
3901 S LAMAR BLVD SUITE 260
AUSTIN, TX 78704

CIT BANK
155 COMMERCE WAY
PORTSMOUTH, NH 03801-3243

CIT BANK DIRECT CAPITAL
155 COMMERCE WAY
PORTSMOUTH, NH 03801

COOK INDUSTRIES
1214 NORTHPOINT DRIVE
SAN MARCOS, TX 78666

DIAMOND MILLWORKS
237 BENELLI DRIVE
HUTTO, TX 78634

ELLIOTT ELECTRIC SUPPLY
300 EAST NEW HOPE ROAD
CEDAR PARK, TX 78613

EXOTIC STONEWORKS
237 BENELLI DRIVE
HUTTO, TX 78634

FOX CAPITAL GROUP
65 BROADWAY SUITE 804
NEW YORK, NY 10006

FOX CAPITAL GROUP, INC.
140 BROADWAY 4TH FLOOR
NEW YORK, NY 10005

GOLD FUNDING GROUP
262 ALBANY AVENUE
BROOKLYN, NY 11213

GRUENE ENVIRONMENTAL
SERVICES LLC
1659 W STATE HIGHWAY 46 STE 115
#411
NEW BRAUNFELS, TX 78132

HARDWARE RESOURCES
PO BOX 732674
DALLAS, TX 75373

HOME DEPOT CREDIT
SERVICES
PO BOX 790345
SAINT LOUIS, MO 63179

INTERNAL REVENUE SERVICE
P.O. BOX 7346
PHILADELPHIA, PA 19101-7346

IOU FINANCIAL
600 TOWNPARK LANE SUITE 100
KENNESAW, GA 30144

KAPITUS LLC
2500 WILSON BOULEVARD SUITE 350
ARLINGTON, VA 22201

KONICA MINOLTA BUSINESS
SOLUTIONS
DEPT LA 22988
PASADENA, CA 91185

LG FUNDING LLC
1218 UNION ST SUITE 2
BROOKLYN, NY 11225

M2 EQUIPMENT FINANCE
175 N PATRICK BLVD STE. 140
BROOKFIELD, WI 53045-5819

MRUCKER INDUSTRIES, INC.
237 BENELLI DRIVE
HUTTO, TX 78634

NEWCO CAPITAL GROUP
25 ROBERT PITT DR 204
MONSEY, NY 10952

NI TEL, LLC
350 N. ORLEANS STREET SUITE 1300N
CHICAGO, IL 60654

ORANGE MONKEY MOTORS,
LLC
237 BENELLI DRIVE
HUTTO, TX 78634

PHOEBE ROBINSON
C/O ESPINOZA LAW FIRM PLLC
10202 HERITAGE BLVD
SAN ANTONIO, TX 78216

PNC BANK
PO BOX 71335
PHILADELPHIA, PA 19176-1335

PROTRADE CREDIT
PO BOX 105525
ATLANTA, GA 30348-5525

REMODEL MANAGEMENT LLC
1151 PROVIDENT LN STE A
ROUND ROCK, TX 78664

MAXWELL RUCKER
237 BENELLI DRIVE
HUTTO, TX 78634

STEARNS BANK LEASING
PO BOX 750
500 13TH STREET
ALBANY, MN 56307

THE LANE LAW FIRM
6200 SAVOY DR STE 1150
HOUSTON, TX 77036-3369

U.S. SMALL BUSINESS
ADMINISTRATION
1545 HAWKINS BLVD 202
EL PASO, TX 79925

WELLS FARGO AUTO FINANCE
BANKRUPTCY DEPT
1100 CORPORATE CENTER DR. BLDG. A
FL 03
RALEIGH, NC 27607

WEX BANK
P.O. BOX 4337
CAROL STREAM, IL 60197

WINSTON WATER COLLER OF
AUSTIN, LTD
15605 TACON LANE
PFLUGERVILLE, TX 78660

IN THE UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION

IN RE: MRUCKER INDUSTRIES, INC.

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 06/29/2023

Signature /s/ Maxwell Rucker
Maxwell Rucker, CEO